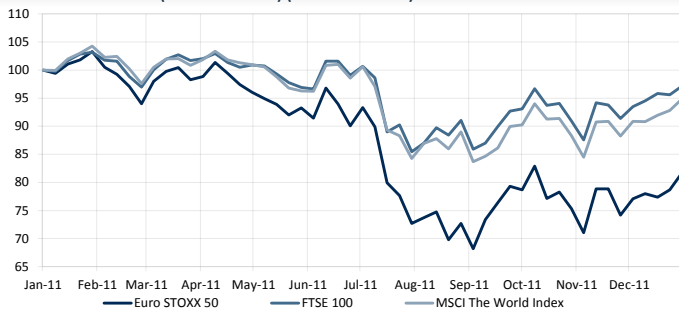
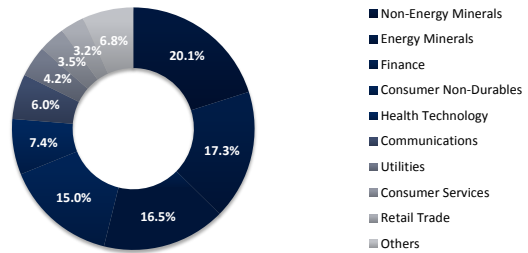


FTSE100 vs. Benchmark(EURO STOXX 50) (1 Year - Rebased)



Sector Breakdown of Local Index



Indices	1 Week	1 Month	1 Year	Largest Entities of FTSE100	Market Value (EURm)	P/E FY1	Dividend Yield
FTSE100 (GBP)	1.6%	3.9%	-2.4%	Vodafone Group	106,599	10.2 x	7.3%
FTSE100 (EUR)	1.2%	4.1%	-0.7%	BP	106,475	6.3 x	3.9%
Euro STOXX 50	3.8%	6.0%	-17.1%	GSK	87,129	13.0 x	4.8%
MSCI The World Index	2.2%	4.4%	-1.0%	British Amer Tobacco P	69,044	15.2 x	4.3%
S&P 500	2.0%	4.0%	6.7%	Rio Tinto	63,544	5.2 x	2.1%

Sector Overview	1 Week	1 Month	1 Year	Sector Performance (1 Week)
Commercial Services	5.5%	11.0%	-13.0%	Commercial Services 5.5%
Communications	2.0%	4.0%	-10.0%	Communications 2.0%
Consumer Durables	2.4%	12.0%	15.4%	Consumer Durables 2.4%
Consumer Non-Durables	3.8%	6.1%	2.1%	Consumer Non-Durables 3.8%
Consumer Services	4.2%	9.5%	-14.1%	Consumer Services 4.2%
Distribution Services	3.6%	12.3%	-1.2%	Distribution Services 3.6%
Electronic Technology	3.2%	10.5%	-8.2%	Electronic Technology 3.2%
Energy Minerals	4.6%	15.4%	-25.5%	Energy Minerals 4.6%
Finance	4.9%	9.8%	-9.9%	Finance 4.9%
Health Services	-1.9%	7.7%	-3.2%	Health Services -1.9%
Health Technology	1.2%	3.1%	-2.9%	Health Technology 1.2%
Industrial Services	1.5%	10.0%	-6.1%	Industrial Services 1.5%
Non-Energy Minerals	4.2%	13.1%	-13.3%	Non-Energy Minerals 4.2%
Process Industries	2.8%	12.1%	9.2%	Process Industries 2.8%
Producer Manufacturing	4.4%	11.1%	-4.0%	Producer Manufacturing 4.4%
Retail Trade	9.0%	12.0%	-21.1%	Retail Trade 9.0%
Technology Services	4.8%	12.1%	0.3%	Technology Services 4.8%
Transportation	0.8%	2.4%	-18.5%	Transportation 0.8%
Utilities	-0.9%	1.4%	5.7%	Utilities -0.9%

Top & Bottom Performers of the Week (GBP)

Top	Sector	1 Week	1 Month	1 Year	Last Close	Consensus TP Up/Downside
Mouchel Group	Commercial Services	57.3%	32.5%	-94.5%	7.55	37.8%
Game Group	Retail Trade	56.7%	-30.2%	-92.2%	5.25	101.9%
Dixons Retail	Retail Trade	39.3%	41.3%	-38.7%	13.50	1.1%
Premier Foods	Consumer Non-Durables	37.0%	33.4%	-65.5%	7.70	-36.8%
International Personal	Finance	29.5%	12.1%	-43.6%	192.82	26.7%
Enterprise Inns Plc	Consumer Durables	27.9%	19.3%	-67.6%	35.50	52.9%
Renold	Non-Energy Minerals	25.6%	18.5%	-32.6%	27.63	96.6%
Speedy Hire	Finance	25.0%	28.2%	-9.9%	25.00	35.4%
Ocado Group	Distribution Services	24.5%	65.8%	-61.4%	87.65	5.9%
TUI Travel	Finance	21.7%	25.9%	-26.3%	196.80	-2.3%

Bottom	Sector	1 Week	1 Month	1 Year	Last Close	Consensus TP Up/Downside
Immunodiagnostic System	Health Technology	-15.2%	-22.1%	-60.4%	356.00	133.2%
London Mining	Non-Energy Minerals	-11.0%	-4.0%	-23.9%	267.35	125.8%
TalkTalk Telecom Group	Communications	-7.7%	-8.1%	-17.9%	123.90	31.7%
Weir Group Plc	Producer Manufacturing	-7.4%	-0.4%	18.2%	1954.00	20.9%
Petrofac Ltd	Industrial Services	-7.0%	3.1%	-8.6%	1445.45	23.9%
Kentz Corp	Industrial Services	-6.9%	4.2%	8.6%	440.00	32.6%
Development Securities	Finance	-6.7%	-0.8%	-31.8%	148.75	60.5%
CVS Group	Health Services	-6.6%	14.4%	12.0%	114.00	5.7%
Costain Group	Industrial Services	-5.8%	7.7%	-10.6%	196.00	47.3%
Black Earth Farming	Process Industries	-5.7%	7.6%	-50.0%	14.80	30.9%

Earnings Calendar

Company	Sector	Period	Date	Consensus EPS Estimate (m)	Avg. EPS Surprise Last 4 Quarters	Consensus Sales Estimate (m)
KAZAKHMYS PLC	Non-Energy Minerals	Q4 2011	25-01-2012	n.a.	n.a.	n.a.
SAGE GROUP PLC	Technology Services	Q1 2012	23-01-2012	n.a.	n.a.	n.a.
INVENSYS PLC	Technology Services	Q3 2012	26-01-2012	n.a.	n.a.	n.a.
PZ CUSSONS PLC	Consumer Non-Durables	Q2 2012	23-01-2012	n.a.	n.a.	n.a.
ASOS PLC	Commercial Services	Q3 2012	24-01-2012	n.a.	n.a.	145

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